



axcelis

HISTORICAL BACKLOG CORRECTION

NOVEMBER 6, 2024

CORRECTED HISTORICAL BACKLOG (2019 - Q2 2024)

	As of December 31,					March 31,	June 30,
(in millions)	2019	2020	2021	2022	2023	2024	2024
Corrected Backlog	\$84	\$111	\$415	\$1,020	\$1,061	\$973	\$879
Previously Reported Backlog	\$99	\$116	\$461	\$1,125	\$1,212	\$1,121	\$994
<i>Variance</i>	\$(15)	\$(5)	\$(46)	\$(105)	\$(151)	\$(148)	\$(115)